



Policy Exchange

Written by Ann M. Brode Consulting Services, Inc.

Name: _____
Title: _____ Bank: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____ Email: _____

I would like to order the following policies:

- | | |
|--|--|
| <input type="checkbox"/> ACH (\$150) | <input type="checkbox"/> Internet Banking (\$150) |
| <input type="checkbox"/> Appraisal Policy (\$200) | <input type="checkbox"/> Pandemic Policy (\$200) |
| <input type="checkbox"/> Affirmative Action (\$200) | <input type="checkbox"/> Red Flag Policy + Risk Assessment (\$200) |
| <input type="checkbox"/> Bank Secrecy (\$300) | <input type="checkbox"/> Reg F Policy (\$150) |
| <input type="checkbox"/> Code of Conduct / Bank Bribery Act Policy (\$100) | <input type="checkbox"/> Reg GG Policy (\$150) |
| <input type="checkbox"/> Do Not Call Policy (\$100) | <input type="checkbox"/> Remote Deposit Capture (\$200) |
| <input type="checkbox"/> Fact Act (\$150) | <input type="checkbox"/> Safe Act Policy (\$150) |
| <input type="checkbox"/> Service Members Civil Relief Act Policy (\$150) | <input type="checkbox"/> Fair Lending Policy (\$100) |
| <input type="checkbox"/> Vendor Management (\$200) | <input type="checkbox"/> Risk Based Pricing Policy (\$150) |
| <input type="checkbox"/> Incident Response (\$100) | <input type="checkbox"/> Wire Policy (\$100) |
| <input type="checkbox"/> Interbank Liability (\$100) | |

Total Price of Policies: \$ _____
SALES TAX – Ohio Banks Add Your County Tax Here \$ _____
Add \$20 for Shipping & Handling if Sent by UPS \$ _____

Shipping Method: UPS Email

A Check Payable to CBAO is Enclosed

Charge my VISA MASTERCARD

Card #: _____ / _____ / _____ / _____ Exp. Date: ____ / ____ Security Code: _____

You may fax your order to CBAO at (614) 846-4999 or mail to 8800 Lyra Dr., Suite 570, Columbus, OH 43240. Policies will be mailed or emailed within 5 business days of receipt of order. If you have questions, please call Dawn Hoover at the CBAO Office at (614) 846-8124 or (800) 843-2226 or email at dmhoover@cba.com.

The policies contained herein are provided as examples only and should not be constructed as legal advice or legal opinion for any specific facts or circumstances. The contents are intended for general information only, and you are urged to consult an attorney concerning your own situation and any specific legal questions you may have as to whether these policies meet the needs of your financial institution. In ordering such policies you waive any right to bring any claim, demand, action or suit against the Community Bankers Association of Ohio or Ann Brode and you hereby release CBAO and Ann Brode from any liability in connection with your use of such policy or any variation thereof.